

## PATIENT INFORMATION

Today's Date: \_\_\_\_\_

Preferred Name: \_\_\_\_\_

Last: \_\_\_\_\_ First: \_\_\_\_\_ Middle: \_\_\_\_\_  Mr.  Mrs.  Dr.  Other

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ SSN # \_\_\_\_\_ Marital Status: \_\_\_\_\_

### Mailing Address

Street: \_\_\_\_\_ Apt # \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email: \_\_\_\_\_

Cell Phone: \_\_\_\_\_

Home Phone: \_\_\_\_\_

Work Phone: \_\_\_\_\_

Employer: \_\_\_\_\_ Job Title: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone # \_\_\_\_\_

How did you hear about our office?

Family  Friend  Online Whom may we thank for referring you? \_\_\_\_\_

## INSURANCE INFORMATION

You may skip this section if we have received your insurance information prior to appointment.

Subscriber's Address (if different from above): \_\_\_\_\_

Subscriber's Phone (cell): \_\_\_\_\_ Alternate Phone: \_\_\_\_\_

Group # \_\_\_\_\_ ID # \_\_\_\_\_

# MEDICAL HISTORY

Do you now, or have you ever had any of the following? (Please check all that apply.)

- |  |   |  |  |
|--|---|--|--|
| <input type="radio"/> AIDS/HIV                   | <input type="radio"/> Cephalosporin Allergy | <input type="radio"/> Heart Murmur             | <input type="radio"/> Radiation Treatment  |
| <input type="radio"/> Kidney Disease             | <input type="radio"/> Crohn's Disease       | <input type="radio"/> Hepatitis/Jaundice       | <input type="radio"/> Respiratory Issues   |
| <input type="radio"/> Lupus                      | <input type="radio"/> Diabetes              | <input type="radio"/> High Blood Pressure      | <input type="radio"/> Rheumatism           |
| <input type="radio"/> Mitral Valve Prolapse      | <input type="radio"/> Dialysis              | <input type="radio"/> Latex Allergy            | <input type="radio"/> Sinus Problems       |
| <input type="radio"/> Rheumatic Fever            | <input type="radio"/> Emphysema             | <input type="radio"/> Liver Disease            | <input type="radio"/> Stroke               |
| <input type="radio"/> Spleen Removal             | <input type="radio"/> Epilepsy              | <input type="radio"/> Mental Disorders         | <input type="radio"/> Sulfur Allergy       |
| <input type="radio"/> Anemia                     | <input type="radio"/> Erythromycin Allergy  | <input type="radio"/> Motrin Allergy           | <input type="radio"/> Tetracycline Allergy |
| <input type="radio"/> Arthritis                  | <input type="radio"/> Excessive Bleeding    | <input type="radio"/> Nervous Disorders        | <input type="radio"/> Thrombocytopenia     |
| <input type="radio"/> Artificial Joints/Implants | <input type="radio"/> Fainting              | <input type="radio"/> Osteoporosis             | <input type="radio"/> Thyroid Problems     |
| <input type="radio"/> Asthma                     | <input type="radio"/> Glaucoma              | <input type="radio"/> Osteomalacia             | <input type="radio"/> Tuberculosis         |
| <input type="radio"/> Beta Blocker               | <input type="radio"/> Hay Fever             | <input type="radio"/> Osteonecrosis of the Jaw | <input type="radio"/> Tumors               |
| <input type="radio"/> Blood Disease              | <input type="radio"/> Head Injury           | <input type="radio"/> Pacemaker                |  |
| <input type="radio"/> Blood Thinners             | <input type="radio"/> Heart Disease         | <input type="radio"/> Paget's Disease          |  |
| <input type="radio"/> Breast Cancer              | <input type="radio"/> Heart Attack/Angina   | <input type="radio"/> Penicillin Allergy       |  |

Please record any conditions/diseases not listed: \_\_\_\_\_

Are you currently under medical treatment?  No  Yes, please explain: \_\_\_\_\_

Do you use tobacco products?  No  Yes

Do you take Blood Thinners?  No  Yes, please explain: \_\_\_\_\_

Are you currently taking any non-prescription medication?  No  Yes, please explain: \_\_\_\_\_

Please list your current prescriptions or provide a copy of your current list of medications: \_\_\_\_\_

Please check if you are allergic or have had any reactions to the following:

- |                                    |                                    |                                    |   |
|------------------------------------|------------------------------------|------------------------------------|---|
| <input type="radio"/> Aspirin      | <input type="radio"/> Penicillin   | <input type="radio"/> Late x       | <input type="radio"/> Local Anesthetics (i.e Novocaine)     |
| <input type="radio"/> Codeine      | <input type="radio"/> Barbiturates | <input type="radio"/> Sulpha Drugs | <input type="radio"/> Any metal (i.e Nickel, Mercury , etc) |
| <input type="radio"/> Other: _____ |                                    |                                    |   |

Do you take or have you ever taken any of the following medications or any other Bisphosphonate Medications?

- |                              |                                |                                |                              |
|------------------------------|--------------------------------|--------------------------------|------------------------------|
| <input type="radio"/> Zometa | <input type="radio"/> Fosama x | <input type="radio"/> Actone   | <input type="radio"/> Skelid |
| <input type="radio"/> Aredia | <input type="radio"/> Boniva   | <input type="radio"/> Didronel | <input type="radio"/> Prolea |

## Women Only:

Are you pregnant or suspect that you may be pregnant?  No  Yes

Are you nursing?  No  Yes

# AUTHORIZATION FOR THE USE AND DISCLOSURE OF PROTECTED HEALTH INFORMATION

I hereby authorize Marc Berger Choice Dentistry to use or disclose my Protected Health Information as described below.

I understand that the information I authorize a person/facility to receive may be re-disclosed and no longer protected by state and federal regulations.

Today's Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_

Name of Person(s) Authorized to **RECEIVE** the Information: \_\_\_\_\_

I, \_\_\_\_\_, understand that by signing this Consent form, I am giving my consent to Marc Berger Choice Dentistry to disclose and discuss my protected health information to carry out treatment, payment activities and health care operations with the following family member:

\_\_\_\_\_  
Name:

\_\_\_\_\_  
Relationship:

Right to Revoke: You will have the right to revoke this Consent at any time by giving us written notice of your revocation submitted to the Compliance Officer

\_\_\_\_\_  
Patient's Signature (Legal Guardian, if Patient is a minor)

\_\_\_\_\_  
Date

Information to be used/disclosed:

Complete Chart    X-Rays    Clinical Notes    Billing Summary    Procedure Summaries

# FINANCIAL POLICY

Full payment is due at the time services are rendered. In the event that a balance exists after an appointment, said balance must be paid within 30 days unless prior arrangements have been made. We realize that temporary financial problems may affect timely payment on an account. If such problems arise, it is the patient's responsibility to contact our billing department promptly for payment arrangements and assistance in management of the account. Any balance remaining after 60 days is subject to referral to collections agency. Patient/Guarantor will be responsible for any costs incurred if account is turned over to a collection agency, including collection fees, attorney fees, and any other associated court costs.

## RESPONSIBLE PARTY

Person responsible for payment if patient is minor/under the age of 18.

Your Name: \_\_\_\_\_

Mr. Mrs. Miss Relationship to patient \_\_\_\_\_ Date of Birth: \_\_\_\_\_

SSN # \_\_\_\_\_

## MAILING ADDRESS

Email: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Home Phone: \_\_\_\_\_

Employer: \_\_\_\_\_ Job Title: \_\_\_\_\_

Work Phone: \_\_\_\_\_

I, \_\_\_\_\_ have read, understand and agree to the Marc Berger  
Choice Dentistry Financial Policy.

Patient/Guarantor's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Name: \_\_\_\_\_

**We request 24 hours advance notice for all cancelled appointments. Any cancellations made with less than 24 hours notice may be subject to a \$50 cancellation fee per appointment. If you fail to show up to your appointment without notifying our office, you may be subject to a \$50 missed appointment fee.**

# ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES CONSENT FOR USE AND DISCLOSURE OF HEALTH INFORMATION

**PURPOSE OF CONSENT:** BY SIGNING THIS FORM YOU WILL CONSENT TO OUR USE AND DISCLOSURE OF YOUR PROTECTED HEALTH INFORMATION TO CARRY OUT TREATMENT, PAYMENT ACTIVITIES, AND HEALTHCARE OPERATIONS.

**Notice of Privacy Practices:** You have the right to read our notice of privacy practices before you decide whether to sign this consent. Our notice provides a description of our treatment, payment activities, and healthcare operations, of the uses and disclosures we may make of your protected healthcare information, and of other important matters about your protected health information.

A copy of our notice accompanies this consent. We encourage you to read it carefully and completely before signing this consent.

We reserve the right to change our privacy practices as described in our "Notice of Privacy Practices." If we change our privacy practices, we will issue a revised "Notice of Privacy Practices", which will contain the changes. Those changes may apply to any of your protected health information that we maintain.

**Right to Revoke:** You will have the right to revoke this consent at any time by giving us written notice of your revocation submitted to the contact person listed on this form. Please understand that revocation of this consent will not affect any action we took in reliance on this consent before we received your revocation, and that we may decline to treat you or to continue treating you if you revoke this consent.

I, \_\_\_\_\_ have had full opportunity to read and consider the contents of the consent form and your Notice of Privacy Practices. I understand that by signing this consent form, I am giving my consent to your use and disclosure of health information to carry out treatment, payment activities and health care operations.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

## YOU ARE ENTITLED TO A COPY OF THIS CONSENT ONCE SIGNED

You may obtain a copy of our Notice of Privacy Practices, including any revisions of our Notice at any time by contacting our office at: Telephone (803) 888-2012 Fax (803) 888-4695

Email: [julieberger@mbchoicedentistry.com](mailto:julieberger@mbchoicedentistry.com) Address: 928 Woodrow St, Columbia, SC 29205

FOR OFFICE USE ONLY: We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

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# Pharmacy Information

Current Pharmacy \_\_\_\_\_

Pharmacy Address \_\_\_\_\_

Pharmacy Phone Number \_\_\_\_\_